

VONTOBEL FUND II
Investment company with variable capital
11-13, Boulevard de la Foire, L-1528 Luxembourg
RCS Luxembourg B131432
(the “Fund”)

Luxembourg, 17 June 2024

NOTIFICATION TO SHAREHOLDERS

The board of directors of the Fund (the “Board of Directors”) wishes to inform you of the following changes to the Fund’s current prospectus dated February 2024 (the “Sales Prospectus”):

I Amendments to the General Part

1.FATCA, CRS and taxation

The disclosures regarding FATCA and CRS compliance, as well as taxation of the Fund, sub-funds and shareholders will be enhanced to reflect the legal provisions in these areas. There is no material change of impact for the Fund, the sub-funds and the shareholders. The impacted sections will be:

- FATCA and CRS compliance: *Section 1. Introduction and Section 21.2 Shareholders under section 21. Taxation.* Further details will be added regarding compliance with the reporting obligations under the FATCA Law and the Luxembourg IGA, and the CRS Law.
- Taxation for the Fund/sub-funds: *Section 21.1 The Fund under Section 21. Taxation.*

2. Address change, Vontobel Asset Management Inc.

The new address of the Investment Manager Vontobel Asset Management Inc. is 66 Hudson Boulevard, 34th Floor, New York, NY 10001, United States of America.

3. Sub-fund currency, minimum investment, F, Y, X shares

Section 6.2 on Share Classes shall be amended to reflect that the minimum investment requirements for F, Y and X share classes apply at the currency of the Sub-Fund, instead of the currency of the share class.

The investors are informed that this rewording will have no impact on their holdings in the Fund.

4. R shares

The information on investors eligible to subscribe and hold R shares shall be clarified under *Section 6.2 Share Classes*, to include investors who are entitled, according to staff regulations of Vontobel Group, to hold shares in their respective account / deposit at Bank Vontobel AG, Zurich, according to employee terms or who have concluded a special agreement with a Vontobel Group entity. Employee means a person with a labor contract with a Vontobel group entity or retiree and their spouses, partners, and descendants living in the same household.

5. Update of Management Company's Board composition

Section 4 *Fund Management and Administration* will be updated to reflect an update to the composition of the Board of Directors of the Management Company of the Fund.

II Amendments in Special Part for all sub-funds

6. Removal of effective management fees for streamlining

The indication of the effective management fees will be removed from the tables in the Special Part for all sub-funds under the section *Fees, expenses and commissions*.

The ongoing costs, including management fees, for each sub-fund/share class are disclosed in the periodic reports and in the Key Information Document (KID/KIID) for each sub-fund/share class, which are available on vontobel.com/am.

III Amendments in SFDR annexes for all Article 8 and 9 sub-funds

7. Amendment to exclusion sections

The descriptions of exclusion approach in all Sustainable Finance Disclosure Regulation (“SFDR”) annexes for all sub-funds qualifying as Article 8 or 9 under the SFDR, under the Section “What investment strategy does this financial product follow?”, will be simplified by removing the excluded products and activities and their corresponding revenue thresholds. This information is included in the Sustainability-Related Disclosures for each Sub-Fund on the Vontobel website.

IV Changes with regard to the Depositary and Administrator of the Fund

8. CACEIS rebranding

The Board of Directors hereby informs the shareholders of the Fund that CACEIS Investor Services Bank S.A., acting as service provider of the Fund and performing the services of depositary, UCI administrator and domiciliary agent will be integrated into CACEIS Bank, Luxembourg Branch as from 31 May 2024.

The purpose of the change is to simplify the legal structure of the CACEIS Group. The project will improve the offering of best in-class platforms of CACEIS. This change is mainly a rebranding and no actions are needed from shareholders.

Consequently, CACEIS Bank, Luxembourg Branch will provide services as depositary bank, UCI administrator, domiciliary and corporate agent to the Fund as from 31 May 2024. The relevant sections of the Sales Prospectus will be amended accordingly.

9. Miscellaneous

The new version of the Sales Prospectus contains various additional updates for housekeeping purposes.

The above changes are effective as of 12 July 2024.

Investors should consult their own legal, financial and/or tax advisors if they have any questions regarding the changes described in this notice.

The current version of the Sales Prospectus may be obtained free of charge from the registered office of the Fund or from the Fund's distributors.

The Board of Directors