

VONTOBEL FUND II

Investment company with variable capital
11-13, Boulevard de la Foire, L-1528 Luxembourg
R.C.S. Luxembourg B131432
(the “Fund”)

Notification to investors of the Sub-Fund

Vontobel Fund II – mtX China A-Shares Leaders
(the “Receiving Sub-Fund”)

Dear investor,

The Fund’s Board of Directors hereby confirms for investors of the Receiving Sub-Fund that the merger of Vontobel Fund – mtX China Leaders (the “Merging Sub-Fund”) with the Receiving Sub-Fund was completed as of 31 May 2021.

Exchange ratio for shares in the merger as of 31 May 2021:

Merging Sub-Fund, ISIN, share class	Exchange ratio	Receiving Sub-Fund, ISIN, share class
Vontobel Fund – mtX China Leaders, LU0278091896, A	1 : 2.576	Vontobel Fund II – mtX China A-Shares Leaders, LU2262959849, A
Vontobel Fund – mtX China Leaders, LU0278091979, B	1 : 2.999	Vontobel Fund II – mtX China A-Shares Leaders, LU2262959922, B
Vontobel Fund – mtX China Leaders, LU0278092191, C	1 : 3.004	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960003, C
Vontobel Fund – mtX China Leaders, LU0278092514, I	1 : 2.936	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960185, I
Vontobel Fund – mtX China Leaders, LU0420007105, R	1 : 2.804	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960268, R
Vontobel Fund – mtX China Leaders, LU1683483983, N	1 : 1.221	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960342, N
Vontobel Fund – mtX China Leaders, LU1683484015, AN	1 : 1.175	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960425, AN
Vontobel Fund – mtX China Leaders, LU1845360210, N GBP	1 : 1.133	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960698, N GBP
Vontobel Fund – mtX China Leaders, LU1859275551, G	1 : 1.306	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960771, G
Vontobel Fund – mtX China Leaders, LU2054207209, HR CHF	1 : 1.250	Vontobel Fund II – mtX China A-Shares Leaders, LU2262960854, HR CHF

The sales prospectus, the key investor information documents (KIIDs), the articles of association and the most recent annual and semi-annual report for the Fund may be obtained free of charge from the Fund’s registered office, 11-13, Boulevard de la Foire, L-1528 Luxembourg.

Yours sincerely,

On behalf of the Board of Directors